



USDA TURKEY MARKET NEWS REPORT

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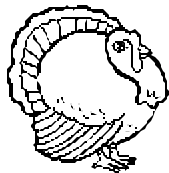
Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET - AT A GLANCE

DOMESTIC MARKET HIGHLIGHTS

The trade sentiment on whole body hens and toms was steady, instances firm. Limited sales reported on the East coast for toms. Demand regionally mixed. Bulk parts and meats supplies available and only finding limited demand. Movement mostly for fill-in basis.



EXPORT MARKET HIGHLIGHTS

Trading remains inactive. Demand was very light.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JULY 02, 2002**

CURRENT SHIPMENTS 2/

FORWARD SHIPMENTS 6/

OPEN COMMITMENTS 7/

	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	65-67	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	65-66	-	-	-	-	-	-	-	-
WESTERN REGION 5/	66-67	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	60	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	59-60	-	-	-	-	-	-	-	-
WESTERN REGION 5/	61	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JULY 03, 2002**

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	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	66-67	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	66	-	-	-	-	-	-	-	-
WESTERN REGION 5/	66-67	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	60-62	60-61	60.94	170	-	-	-	-	-
CENTRAL REGION 4/	59-60	-	-	-	-	-	-	-	-
WESTERN REGION 5/	61	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 2 JULY 2002.

The market continued seasonally slow on commodity items. Inquiry was light at best on bulk white meat items for various holiday processing schedule fill-in needs. Some further processors were noting increased deli and cooked movement as a partial response to the recent warmer weather in parts of the country and the upcoming holiday. Some processors were also starting to indicate some minor ramifications caused by the recent heat wave on the live side. The export market continued slow as the industry continued to watch for developments in Russia and Asia.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	154.00	20
BREASTS, 4-8 LBS PLANT GRADE 2/		T	89.00	40
DRUMSTICKS, TOM	26.00		26.00	1
DRUMSTICKS, TOM--FRESH				
DRUMSTICKS, HEN		F	22.00	21
WINGS, FULL-CUT, TOM		F	23.51	81
WINGS, FULL-CUT, HEN		F	24.00	21
WINGS, V-TYPE, TOM	31.00		31.00	8
WINGS, V-TYPE, HEN		F	49.00	21
NECKS, TOM	13.00-19.00		13.55	88
NECKS, HEN		R	16.00	11
BREASTS, B/S, TOM 3/	135.50		135.50	40
BREASTS, B/S, TOM--FRESH 3/	153.00-160.00		154.04	52
THIGH MEAT		T	51.00	10
THIGH MEAT--FRESH		F	50.00	80
BREAST TRIM MEAT		F	89.00	60
SCAPULA MEAT				
TENDERLOINS				
DESTRAPPED TENDERS		F	123.00	22
DESTRAPPED TENDERS--FRESH		F	132.55	290
WING MEAT WITH SKIN		F	59.00	60
MECHANICALLY SEPARATED 4/		W	18.00	30
MECHANICALLY SEPARATED--FRESH 4/	19.00		19.00	60
EXPORT TRADING				
DRUMSTICKS, TOMS		R	24.00	80
WINGS FULL-CUT - TOMS		W	22.50	40
WINGS, V-TYPE, TOM				
TAILS		F	16.65	616
MECHANICALLY SEPARATED 4/		W	18.50	80
THIGH MEAT - FROZEN		F	44.50	400

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY,
DELIVERED TO RETAILERS**

	RANGE
FRESH TURKEYS Y HENS 8-16#	96
FRESH Y TOMS 14-24#	96
FROZEN TURKEYS Y HENS 8-16#	71
FROZEN TURKEYS Y TOMS 14-24#	66
FROZEN TURKEYS Y TOMS 24-28#	68-72

**SAN FRANCISCO PROCESSED TURKEY
DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	RANGE
TURKEYS Y HENS	89-119
TURKEYS Y TOMS UNDER 22#	89-119
TURKEYS Y TOMS 22-24#	85-105
TURKEYS Y TOMS 24-26#	84-105
TURKEYS Y TOMS 26 LBS & OVER	102-105

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 3 JULY 2002.

The market continued seasonally slow on most items. Some activity was noted on 4-8 lb. breasts for August shipments and on fresh white meat items for post - holiday needs. The undertone on tom bulk parts ranged from steady on 2-joint wings to instances weak on drums and necks. The hen bulk parts undertone was barely steady on drums, balance steady. Offerings of tom bulk parts were light on 2-joint wings, full-cut wings mostly adequate, drums and necks adequate to instances burdensome. Hen bulk parts offerings ranged from light at best on 2-joints to fully adequate on drums. USDA announced their purchases for school lunch and other domestic food assistance programs yesterday and will invite offers on consumer pack, bulk pack, turkey hams and roasts for the next purchase. Frozen scapula traded at 78 transferred-in-storage, Grade A non-basted 10-12 lb. breasts 105, plant grade non-basted 14-16 lb. breasts 92, fresh tom wings 23, frozen ground drum meat 46, fresh wing meat 59, fresh scapula 80-90 mostly 90, fresh ground breast trim 88-94 mostly 88, and hen drums 22 cents delivered export.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	98.00		98.00	80
BREASTS, 4-8 LBS GRADE A—FRESH 2/	154.00		154.00	10
BREASTS, 4-8 LBS PLANT GRADE 2/	89.00-93.00		89.44	360
DRUMSTICKS, TOM	23.00-24.00		23.90	105
DRUMSTICKS, TOM—FRESH	24.00-29.00		25.31	42
DRUMSTICKS, HEN	21.00-22.00		21.40	100
WINGS, FULL-CUT, TOM	23.00-23.50		23.22	91
WINGS, FULL-CUT, HEN		F	24.00	21
WINGS, V-TYPE, TOM		T	31.00	8
WINGS, V-TYPE, HEN		F	49.00	21
NECKS, TOM		T	13.55	88
NECKS, HEN		R	16.00	11
BREASTS, B/S, TOM 3/		T	135.50	40
BREASTS, B/S, TOM—FRESH 3/	157.00-162.00		158.48	77
THIGH MEAT				
THIGH MEAT—FRESH		F	50.00	80
BREAST TRIM MEAT		F	89.00	60
SCAPULA MEAT				
TENDERLOINS				
DESTRAPPED TENDERS		F	123.00	22
DESTRAPPED TENDERS—FRESH	135.00-137.00		135.80	117
WING MEAT WITH SKIN		F	59.00	60
MECHANICALLY SEPARATED 4/		W	18.00	30
MECHANICALLY SEPARATED—FRESH 4/	19.00-20.50		19.61	98

EXPORT TRADING

DRUMSTICKS, TOMS	24.00		24.00	40
WINGS FULL-CUT - TOMS		W	22.50	40
WINGS, V-TYPE, TOM				
TAILS		F	16.65	616
MECHANICALLY SEPARATED 4/		W	18.50	80
THIGH MEAT - FROZEN	52.00		52.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

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2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

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BREEDER TURKEYS CERTIFIED IN CALIFORNIA W/E 07/02/02

SEASON	HEAVY WHITE	HEAVY WHITES	ALL BREEDS
JULY 1 TO JUNE 30			
2002-2003	-	-	-
2001-2002	10,092	10,092	10,092